

INDEX UPDATE

BCA INTESA (IT) TAKES OVER BCA COMMERCIALE ITALIANA - BCI (IT)

| > INCREASED WEIGHTINGS: BCA INTESA (IT) - MAY 2 | , 2001 |
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• New No. of Shares: 5,839,746,744 - May 2, 2001

• New Free Float Market Cap: 17.9 BEUR – May 2, 2001

• New Free Float Factor: 72.10 % - May 2, 2001

 \triangleright DELETION – TMI MID & MID 200: BCI (IT) – MAY 2, 2001

> TRANSFER - SMALL 200 TO MID 200:

CIA ESPANOLA DE PETROLEOS (ES) - MAY 2, 2001

 \triangleright ADDITION – SMALL 200: MEGGITT (GB) – MAY 2, 2001

Zurich, April 26, 2001:

BCA Intesa (IT0000072618) – the Italian bank– will take over **BCA** Commerciale Italiana (IT0000066198) – the Italian bank:

• **BCA Intesa's** number of shares will increase from 5,022,814,947 to 5,839,746,744 shares necessitating changes to its weightings in the respective Dow Jones STOXXSM Total Market Indexes (TMI), TMI Large, STOXXSM 600, Large 200 and Bank indexes, effective May 2, 2001*.

The free float market capitalisation will increase from 13.6 BEUR** to approx. 17.9 BEUR**, effective May 2, 2001.

The weighting will be 0.76% in the Dow Jones EURO STOXXSM TMI Large index, 0.72% in the Dow Jones EURO STOXXSM Large 200 index, 3.62% in the Dow Jones EURO STOXXSM TMI Bank index and 3.69% in the Dow Jones EURO STOXXSM Bank index, effective May 2, 2001.

The free float factor will change from 63.62% to 72.10%, effective May 2, 2001*.



• **BCA Commerciale Italiana** will be deleted from the respective Dow Jones STOXXSM TMI, TMI Mid, STOXXSM 600, Mid 200 and Bank indexes, effective May 2, 2001*.

BCA Commerciale Italiana will be replaced by **CIA Espanola de Petroleos** (ES0132580319) – the Spanish energy company – which will be transferred from the respective Dow Jones STOXXSM Small 200 indexes to the respective Dow Jones STOXXSM Mid 200 indexes, effective May 2, 2001*.

The weighting will be 0.44% in the Dow Jones EURO STOXXSM TMI Mid index, 0.79% in the Dow Jones EURO STOXXSM Mid 200 index, 0.82% in the Dow Jones EURO STOXXSM TMI Energy index and 0.83% in the Dow Jones EURO STOXXSM Energy index, effective May 2, 2001.

The free float factor is 80.00%.

CIA Espanola de Petroleos will be replaced by **Meggitt** (GB0005758098) – the British industrial goods and services company with 280,548,000 shares and a free float market capitalisation of 1.1 BEUR** – which will be added to the respective Dow Jones STOXXSM STOXXSM 600, Small 200 and Industrial Goods & Services indexes, effective May 2, 2001*.

The weighting will be 0.34% in the Dow Jones STOXXSM TMI Small index, 0.41% in the Dow Jones STOXXSM Small 200 index, 0.28% in the Dow Jones STOXXSM TMI Industrial Goods & Services index and 0.34% in the Dow Jones STOXXSM Industrial Goods & Services index, effective May 2, 2001.

The free float factor is 100%.

- * This change to the index composition is in line with the "Dow Jones STOXXSM Index Guide", Version 6.0, September 2000; Section 5.2: Replacement of Deleted Components, Section 5.4: Mergers & Takeovers, Section 5.7: Weighting Change and, Section 5.8: Free Float Factor Changes. The Index Guide is available from STOXX Limited and freely downloadable from www.stoxx.com.
- ** The market capitalisation quoted in billion euros (BEUR) is based on the respective official closing stock price on April 25, 2001.

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